

## INFORMATION SENSITIVE TO SHARE PRICE

With reference to our 'Information Sensitive to Share Price' dated 12 August 2018 and published the information in the two widely circulated National Dailies one in Bengali 'Amader Shomoy' and another in English 'The Financial Express' on the following day i.e. on 13 August 2018, this is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide Letter No. BSEC/CI/DS-14/2014/848 dated 11 December 2018 has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising 'Tier-II Capital' of Eastern Bank Limited (EBL) amounting to BDT 500.00 (Five hundred) Crore for 7 years by the issuance of Floating Rate, Non-convertible, Subordinated Bond of Eastern Bank Limited (EBL) through Private Placement.

The consent has been accorded subject to obtain NOC from the Bangladesh Bank in this regard and due compliance with the relevant laws and regulatory requirements.



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**Safiar Rahman, FCS**  
DMD & Company Secretary

**Dated: Dhaka**  
12 December 2018