

Eastern Bank Ltd.

Head Office: Jiban Bima Bhaban, 10, Dilkusha, C/A, Dhaka-1000



INFORMATION SENSITIVE TO SHARE PRICE

This is to notify for information of all concerned that the **Board of Directors of Eastern Bank Limited (EBL)** in the 530-Board Meeting held on **Thursday, 17th April 2014** between 3.00 P.M. to 5.00 PM. at Uday Tower, Gulshan-1, Dhaka-1212 unanimously decided as follows:

“To issue ‘EBL Subordinated Bond’ up to BDT 2500.00 (Two Thousand Five Hundred) Million for raising Tier-II Capital subject to approval of the Regulatory Authorities and also the Shareholders of the Company (EBL)”.

For the purpose, the Board also decided to hold the 6th-Extra-Ordinary General Meeting (EGM) of the Company (EBL) as per the schedule detailed below:

1. 6th Extra-Ordinary General Meeting (EGM)

- | | |
|---------------------------------|--|
| a. Day & Date of EGM | : Sunday, 1st June 2014. |
| b. Time of EGM | : 10.30 A.M |
| c. Venue of EGM | : Unique Trade Centre (UTC),
Convention Hall (Level-5), 8 Panthapath,
Kawranbazar, Dhaka-1215 |

2. Record Date

: Monday, 5 May, 2014

The Shareholders whose names would appear in the Register of Members of the Company (EBL) and/or in the Depository on the ‘Record Date’ (05.05.2014) will be eligible to attend the 6th-EGM as mentioned above.

Dated: Dhaka
17 April 2014


Safiar Rahman, FCS
SEVP & Company Secretary

N.B: No Gift/Gift Coupon/Food Box etc. to be distributed at the above mentioned EGM, in compliance with the Bangladesh Securities and Exchange Commission’s Circular No.SEC/CMRRCD/2009-193/154 dated 24 October 2013.